

USER MANUAL TO

ORDER 3CX LICENSE

Prepared by: UR

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Version: 1.0



INTRODUCTION

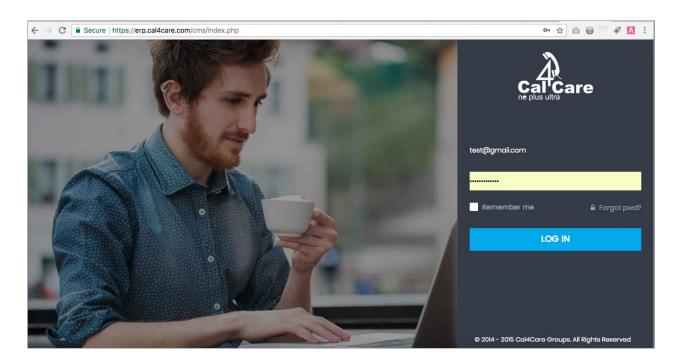
The 3CX Distribution Suite has three business portals.

- 1. The Admin portal
- 2. The Master portal
- 3. The CMS portal

The Admin portal helps with the management of the master and the CMS portals. The Master portal helps in customer and invoice management and overall license management, and the CMS portal is responsible for placing orders and helps in customer license management for the 3CX license.

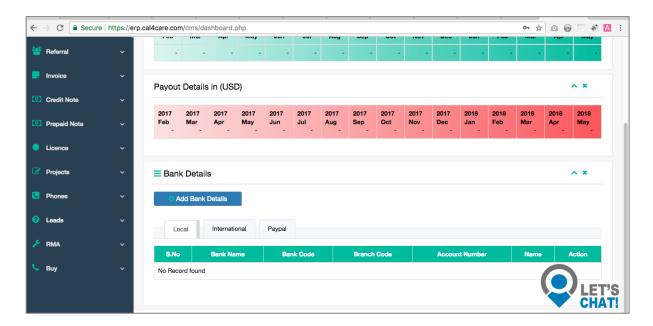
Below we have the user manual for the CMS Portal:

1. Enter your credentials (username and password) and click the LOG IN Button to log into your **CMS Portal**

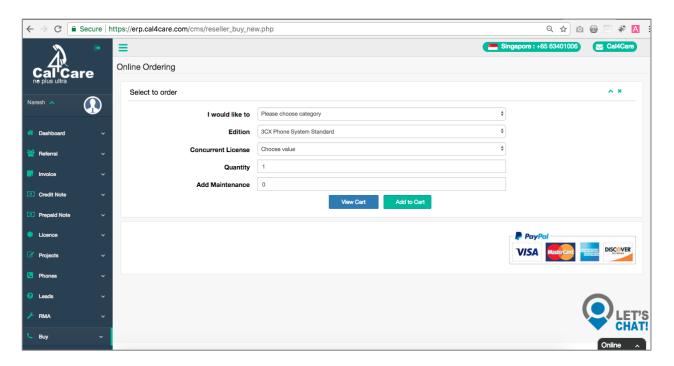




2. You reach your home page, the dashboard page, which gives us the overall statistics of referrals, invoices and license keys. You can opt to view and remove information on referral payments and monthly payments and bank information for local, international and online payments.

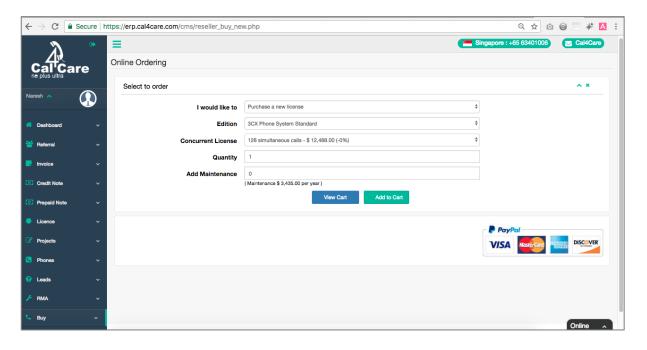


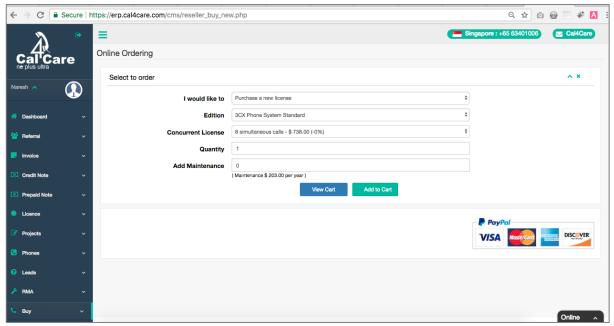
3. The Buy section in the left section of the page, takes us to the Online Ordering page where you can choose your mode of license purchase, be it, to purchase new licenses or renewals or upgrades.





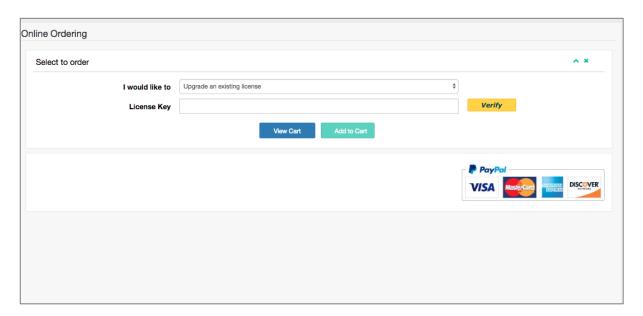
4. If you choose to purchase a new license, you get the below options of choosing the edition, the concurrency of the license, quantity and maintenance charge of the license. From here you can choose to view your cart or add your chosen products to the cart.



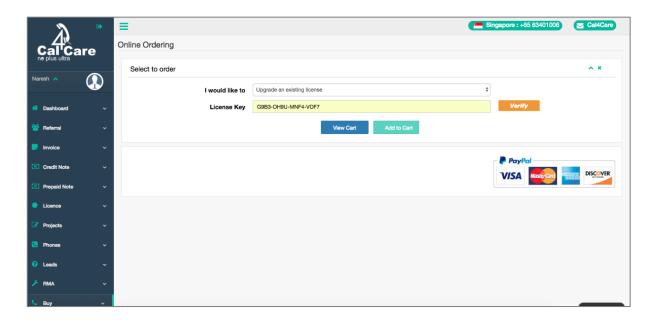




5. If you choose to upgrade an existing license, then

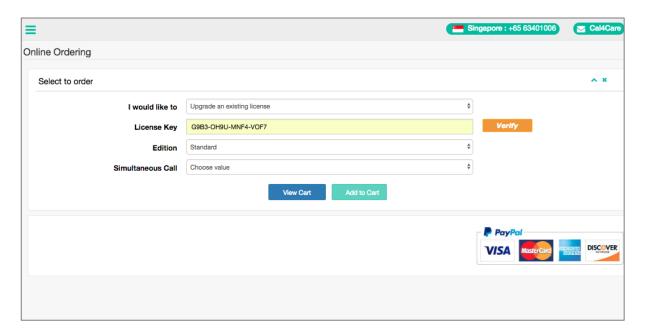


6. Then enter the license key you wish to upgrade and click on verify

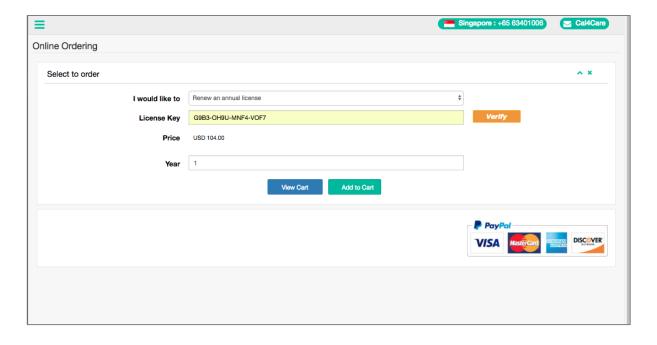




7. Once you click verify, details of that license key drops down, with the edition and enter the simultaneous calls that you require.

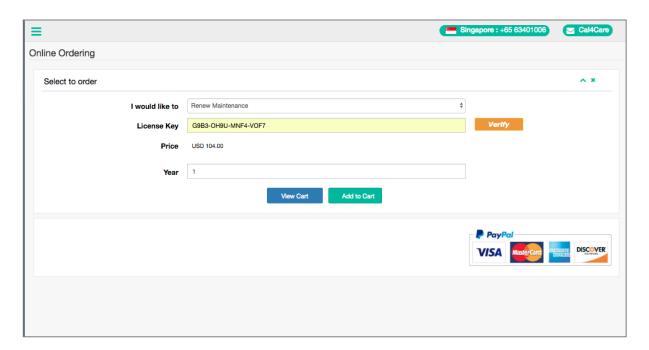


8. If you choose to renew your annual license, enter your license key, click verify and you get the price of that product and enter your number of years required for the annual license renewal.

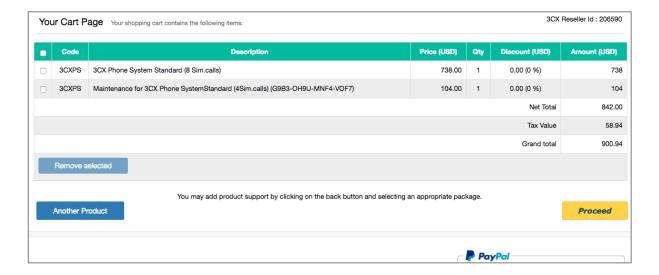




9. If you choose to renew maintenance, enter your license key and click verify. Then you get the price and then enter the number of years required to renew the maintenance for.

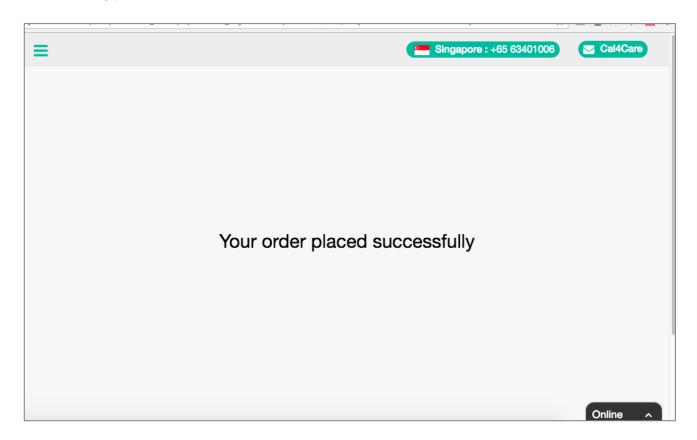


10. After filling up your cart, click Add to Cart Button which takes you to Your Cart Page. You can view your cart items, choose to remove items or add other products. Once, you decide to purchase your items, click the Proceed Button.





11.. Once, we click the proceed button to make the purchase, we go the payment details page, where we can add a coupon code which will be verified and then we can choose the mode of payment, credit or debit, multisafepay or offline payment and then proceed to payment accordingly.



12. The Logout icon in the top left corner in the left section, will assist you in logging out of this portal.